

TAX DEADLINES CALENDAR

JANUARY 15

- Final Q4 estimated tax payment

JANUARY 31

- Employers must issue W-2s
- Businesses must issue most 1099s

FEBRUARY-MARCH

- 1099-B, 1099-DIV, 1099-INT, 1099-R, SSA-1099 issued
- K-1s begin releasing

MARCH 15 (Business)

- Filing deadline for Partnerships & S-Corps

APRIL 1

- RMD deadline for new retirees

APRIL 15 (Individual)

- Individual tax filing & payment deadline
- First quarterly estimated payment due
- IRA & HSA contribution deadline

JUNE 15

- Q2 estimated payment

SEPTEMBER 15

- Q3 estimated payment

OCTOBER 15

- Individual extension return deadline

DECEMBER 31

- Final day for charitable gifts, retirement contributions (401k), and tax-loss harvesting